

Name of insurer	Prudential	Policy Number	PRU 8259	Month of Sales Sheet	October 2020
Date Policy Started	24 August 2018	Premium paid till	24 August 2021	Date of Maturity	24 August 2030
Sum Guaranteed	\$50,500	Projected Bonus	\$19,323	Projected maturity Value	\$69,823
Initial investment	\$16,288	Total balance Premium	\$32,045.28	Total invested	\$48,333.28
<b>Balance Premium years</b>	4	Annual Premium Amount	\$8,011.32	Compounded / Simple Interest	4.50% / 4.48%

## **Table of illustration**

	2020	2021 – 2024	2025 – 2029	2030	Sub Total	Total
<b>Projected Maturity Value</b>	-	-	-	\$69,823	-	\$69,823.00
Premium Payable	-	(\$8,011.32 annually)	-	-	(\$32,045.28)	-
Initial Capital	(\$16,288)	-	-	-	(\$16,288)	-
Total Payment (Premium payable + Initial Capital)						(\$48,333.28)
Projected Gain						\$21,489.72
% of Gain as a value of investment contributed						44.46%

## **Remarks**

- 1) 44.46% gain is expected on this policy with 9 year 11 months to maturity (9.92 years)
- 2) \$24,034 has been invested in the policy. It is sold at a discount of \$7,746 ( 32.39% off ) the capital invested.
- 3) The above values are revised to illustrate the latest figures provided by the insurer and have taken into account any withdrawals if any.

  Note: The values in the illustration are only estimates which are based on the current method of computing policy values. While every care has been taken in the preparation of this illustration, it is subject to correction and confers no legal right. Please refer to the policy documents for the exact terms and conditions.

Accepted by	Signature
Name and IC	

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